

NOTICE TO CREDITORS

TO: The Creditors LM Investment Management Limited (in liquidation)(receivers appointed) ACN 077 208 461

John Richard Park and Ginette Dawn Muller are the liquidators of LM Investment Management Limited (in liquidation) (receivers appointed) ("LMIM").

TAKE NOTICE that:-

- I. John Richard Park and Ginette Dawn Muller, the liquidators of LMIM have applied to the Supreme Court of Queensland for the determination of their remuneration as liquidators of LMIM and for a direction that they be authorised to draw that sum from the Scheme Property of the various funds of which LMIM is the responsible entity as follows:-
 - (a) in respect of work directly attributable to the various funds, in the amount of \$2,792,614.62; and
 - (b) in respect of work referable to LMIM's role as a fund manager generally, in the amount of \$1,603,533, which amount is to be allocated to the various funds in proportion to the funds under management of each fund.

The application is set down for hearing on 22 February, 2016.

Copies of the application and other court documents filed in the proceeding will be available on the website www.lminvestmentadministration.com. Any creditor who reasonably requires a hardcopy of the application and other court documents should call Russells Lawyers on +61 7 3004 8888.

The creditors of LMIM are not respondents to the application but any creditor is entitled to be heard in the application if they wish. Any creditor who wishes to appear and to make submissions at the hearing of the application must file a Notice of Appearance in Form 4 to the Rules for Proceedings under the *Corporations Act 2001* which are in Chapter 23 of the *Uniform Civil Procedure Rules 1999*; and serve a copy of that notice on Russells, the solicitors for John Richard Park and Ginette Dawn Muller, at their office at Level 18, 300 Queen Street, Brisbane, Q. 4000. Tel. +61 7 3004 8888 Fax +61 1 3004 8899 E-mail: Mail@RussellsLaw.com.au.

This notice is given pursuant to an order of the Supreme Court of Queensland made on 17 December, 2015. A copy of the order may be seen on the website www.lminvestmentadministration.com.

Dated: 29 January 2016