

NOTICE TO MEMBERS

TO: The Members of the LM Currency Protected Australian Income Fund ARSN 110 247 875

John Richard Park and Ginette Dawn Muller are the liquidators of LM Investment Management Limited (in liquidation) (receivers appointed) ("LMIM"), which remains the responsible entity of the LM Currency Protected Australian Income Fund ARSN 110 247 875 ("CP-AIF").

TAKE NOTICE that:-

1. John Richard Park and Ginette Dawn Muller, as the liquidators of LMIM have applied to the Supreme Court of Queensland for the determination and fixing of their remuneration as liquidators of LMIM for the period from 1 August, 2013 to 30 September, 2015; and for a direction that they be authorised to draw that sum from the Scheme Property of the CP-AIF in respect of work directly referable to the CP-AIF, in the amount of \$82,583.83 (plus GST).
2. John Richard Park and Ginette Dawn Muller, as the former administrators of LMIM, have applied to the Supreme Court of Queensland for a direction that their remuneration as administrators of LMIM for the period 19 March, 2013 to 31 July, 2013 shall be borne by the CP-AIF and paid from the Scheme Property of the CP-AIF in respect of work directly referable to the CP-AIF, in the amount of \$9,152.70 (plus GST).

The application is set down for hearing on 22 February, 2016.

Copies of the application and other court documents filed in the proceeding will be available on the website www.lminvestmentadministration.com. Any member who reasonably requires a hardcopy of the application and other court documents should call Russells Lawyers on +61 7 3004 8888.

The members of the CP-AIF are not respondents to the application but any member is entitled to be heard in the application if they wish. Any member who wishes to appear and to make submissions at the hearing of the application must file a Notice of Appearance in Form 4 to the Rules for Proceedings under the *Corporations Act 2001*, which are in Chapter 23 of the *Uniform Civil Procedure Rules 1999*; and serve a copy of that notice on Russells, the solicitors for John Richard Park and Ginette Dawn Muller, at their office at Level 18, 300 Queen Street, Brisbane, Q. 4000. Tel. +61 7 3004 8888 Fax +61 1 3004 8899 E-mail: Mail@RussellsLaw.com.au.

This notice is given pursuant to an order of the Supreme Court of Queensland made on 17 December, 2015. A copy of the order may be seen on the website www.lminvestmentadministration.com.

Dated: 29 January 2016.